



## PRESS RELEASE | INFORMATION ON LEONTEQ'S SHAREHOLDER BASE

Zurich, 2 November 2018

**Leonteq AG (SIX: LEON), an independent expert for structured investment products and long-term savings and retirement solutions, announced today that Rainer-Marc Frey has exceeded the relevant shareholding threshold of 10% in Leonteq shares.**

Leonteq has been notified by Rainer-Marc Frey, Freienbach, Switzerland, that he indirectly, through H21 Macro Limited, holds registered shares and has written put options representing in aggregate 11.63% of the outstanding shares of Leonteq.

As of 31 October 2018, Rainer-Marc Frey held 1,715,000 shares, which represent 9.06% of the outstanding Leonteq shares. In addition, he held written put options, which means that if the put options are exercised by the option holder, Rainer-Marc Frey has the obligation to buy 486,081 Leonteq shares, representing 2.57%, on the following terms and conditions: strike CHF 48.35; subscription ratio 1:1; maturity 21 October 2019.

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### LEONTEQ

Leonteq AG is a Swiss company active in the finance and technology sector with a focus on the structured products segment. Based on proprietary, modern technology, the company offers derivative investment products and services and predominantly covers the capital protection, yield enhancement and participation product classes. Leonteq acts as both a direct issuer of its own products and as a partner to other financial institutions. Leonteq further enables life insurance companies to produce capital-efficient, unit-linked pension products with guarantees. The company has offices and subsidiaries in 10 countries, through which it serves over 30 markets. Leonteq is listed on the SIX Swiss Exchange.  
[www.leonteq.com](http://www.leonteq.com)

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